

Reminder of 2010 Changes

CA Stamping Fee will increase from .225% to .250% on February 1, 2010.

MO Appendix One filing, which was required to be filed within 30 days of the placement is now required within 45 days of the end of the quarter in which the placement was made.

FL additional stamped wording required on surplus lines policies effective 10-1-09 and after: This must be stamped in 14 pt. boldface type: SURPLUS LINES INSURERS' POLICY RATES AND FORMS ARE NOT APPROVED BY ANY FLORIDA REGULATORY AGENCY.

KY, two changes: 1. The Local Government Premium Tax Annual Reconciliation is now an online submission. You are no longer required to fill out and mail the manual forms. 2. HB524 requires a verified software vendor be utilized by agencies producing surplus lines policies involving KY risks. This will ensure the accuracy of the Local Government Premium Tax rates imposed. Use the following link to review the software vendors:
http://doi.ppr.ky.gov/kentucky/Documents/Tax/Verified_Vendors.pdf

WA SLA recently amended Rule 4 & 5 to state that Surplus Lines Brokers are no longer required to submit full copies of the policies when filing, rather only the dec pages will be needed going forward.

GA announced that non-resident surplus lines brokers do not have to complete and file form GID-213-PT, Calculation of Retaliatory Tax for 2009. The issue will be revisited for 2010.

Florida - December 15, 2009, a new format (v5.15) for batch filings will be required. You are not allowed to use prior format versions (i.e. 5.00) after this date, and you are not allowed to use the new version until this date. In conjunction with the new .slx format, we will be releasing version 5.15 of the FTP Submit software
This follows FLSO's prior notice that the Agent and Insurer software will no longer be allowed for data submissions as of December 15th, 2009.

[Read More >>](#).

**All the best to you, your family, and your organization,
Teri Littlefield
Surplus Lines Associates, LLC**